


Gateway Presentation at Public Library Workshop on June 16, 2011


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**Indiana Gateway for
Government Units**

Department of Local Government Finance


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Deputy Commissioner
June 16, 2011

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**Overview of Gateway Project**

- Goal: “Output Side” - local financial information made accessible and understandable to the public
 - citizen-friendly reports
 - mapping, graphs
 - searchable data
 - data in context: economic, population statistics


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**Gateway First Step**

- How we reach goal: “Input Side” - collect the data online and store in modern database
 - Budget forms
 - launch July 1 for 2012 budgets
 - Annual financial reports
 - launch for 2011 financials
 - Debt reports
 - launch for March 2012 debt reporting
- Gateway is the DLGF-prescribed method of submitting budget forms for 2012 for all local units of government (except schools)

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Gateway Budget Forms

- Form 1: Line-Item Budget
- Form 2: Estimated Revenue
- Form 3: Notice to Taxpayers
 - Given to newspaper for publication
- Form 4: Ordinance of Appropriation
 - Signed by council members
- Form 4a: Budget Report
- Form 4b: Financial Statement

Library Form 5 eliminated; Form 4a added, Form 4 shortened

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Gateway Features

- Auto-Population
 - Form 4a can pull values from Form 1
 - Form 4b can pull values from Form 2 and 4a
 - Form 3 pulls values automatically from Form 4b
 - Form 4 pulls values automatically from Forms 4a and 4b
- Form 4b Calculator
 - Assists with lines 11-17, based on the policy decision specified by the user
- Completion Statistics
- Subtotals and Totals calculated automatically

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Vendors and Staff

- Vendors and staff members may be granted edit rights
 - Editors can fill out, but not sign or submit
 - Delegation of Edit Rights form found on DLGF website at:
http://www.in.gov/dlgef/files/Limited_Delegation_of_Authority_for_Gateway.pdf
- Direct upload for Budget Forms 1 and 2
 - Vendors received specifications April 29

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Additional Resources

- Visit Gateway section of Department website:
<http://www.in.gov/dlgf/8918.htm>
 - Training Calendar
 - Memos
 - Reference Materials, User Guides
 - Upload Specifications
- Practice on the Gateway Demo website:
<https://www.stats.indiana.edu/gatewaydemo/>

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Get your login!

- Over 1,400 users have received an email with login information
- In order to establish a login, Department needs some info
 - Email address
 - Unit name
 - County
 - Delegation form (for deputies, vendors)
- Fill out card at conference or email information to cshank@dlgf.in.gov

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Contact the Department

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